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## UNITED STATES BANKRUPTCY COURT

## DISTRICT OF NEVADA

In re: ) BK-S-06-10725-LBR  
USA COMMERCIAL MORTGAGE COMPANY, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10726-LBR  
USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10727-LBR  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10728-LBR  
USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10729-LBR  
USA SECURITIES, LLC, ) Chapter 11  
Debtor. )

## Affects

- ☒ All Debtors )  
☐ USA Commercial Mortgage Co. )  
☐ USA Securities, LLC )  
☐ USA Capital Realty Advisors, LLC )  
☐ USA Capital Diversified Trust Deed )  
☐ USA First Trust Deed Fund, LLC )

**STATUS HEARING:**

DATE: February 15, 2007  
TIME: 9:30 a.m.

**NOTICE OF ENTRY OF ORDER DENYING EX PARTE MOTION FOR ORDER  
SHORTENING TIME ON MOTION BY THE OFFICIAL COMMITTEE OF EQUITY  
HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND LLC TO ESTIMATE  
AMOUNTS OF CONTINGENT AND UNLIQUIDATED CLAIMS FOR THE PURPOSE  
OF ESTABLISHING AN ADEQUATE RESERVE AND PERMITTING FURTHER  
DISTRIBUTION TO MEMBERS**

1 PLEASE TAKE NOTICE That An Order Denying Ex Parte Application For Order  
2 Shortening Time On Motion By The Official Committee Of Equity Holders Of USA Capital  
3 First Trust Deed Fund LLC To Estimate Amounts Of Contingent And Unliquidated Claims For  
4 The Purpose Of Establishing An Adequate Reserve And Permitting Further Distribution was  
5 entered on February 5, 2007, a true and correct copy of which is attached hereto.  
6

7 PLEASE TAKE FURTHER NOTICE that a status hearing will be held on **February 15,**  
8 **2007 at 9:30 a.m.** to establish procedures for the expedited hearing of the estimation of claims  
9 and establishment of a reserve.

10 DATED this 6 day of February, 2007.

11 SHEA & CARLYON, LTD.

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Entered on Docket  
February 05, 2007

## ORDER DENIED

The motion for order shortening time is denied. The Court will, however, hold a status hearing on February 15, 2007 to establish procedures for the expedited hearing of the estimation of claims and establishment of a reserve.

Hon. Linda B Riegler  
United States Bankruptcy Judge

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USA SECURITIES, LLC,	)	Chapter 11
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#### Affects

- ☒ All Debtors  
☐ USA Commercial Mortgage Co.  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed  
☐ USA First Trust Deed Fund, LLC

#### OST REQUESTED FOR:

DATE: February 15, 2007  
TIME: 9:30 a.m.

**EX PARTE ORDER SHORTENING TIME ON MOTION BY THE OFFICIAL  
COMMITTEE OF EQUITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND  
LLC TO ESTIMATE AMOUNTS OF CONTINGENT AND UNLIQUIDATED CLAIMS  
FOR THE PURPOSE OF ESTABLISHING AN ADEQUATE RESERVE AND  
PERMITTING FURTHER DISTRIBUTION TO MEMBERS**

The Court, having considered the Ex Parte Application For Order Shortening Time On Motion By the Official Committee of Equity Holders of USA Capital First Trust Deed Fund LLC to Estimate Amounts of Contingent and Unliquidated Claims for the Purpose of Establishing an Adequate Reserve and Permitting Further Distribution to (the "Application"); the Affidavit of Shlomo S. Sherman, Esq. in support thereof; the Motion By the Official Committee of Equity Holders of USA Capital First Trust Deed Fund LLC to Estimate Amounts of Contingent and Unliquidated Claims for the Purpose of Establishing an Adequate Reserve and Permitting Further Distribution (the "Motion"); the pleadings, papers and records on file herein; and good cause appearing therefore:

IT IS HEREBY ORDERED that the Application is granted, and that the Motion will be heard by a United States Bankruptcy Judge in the Foley Federal Building, 300 Las Vegas Boulevard South, Las Vegas, Nevada, on the **15th day of February, 2007 at 9:30 a.m.**

IT IS FURTHER ORDERED that any opposition to the Motion shall be filed on or before **February 12, 2007**. Any reply to the opposition shall be filed on or before **12:00 p.m. on February 14, 2007**. Courtesy copies of all pleadings must be delivered to the Bankruptcy Court Clerk's office upon filing.

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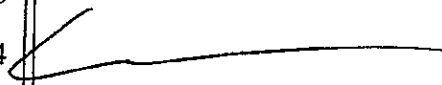
1 If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading  
2 with the court. You *must* also serve your written response on the person who sent you this  
3 notice.

4 If you do not file a written response with the court, or if you do not serve your written  
5 response on the person who sent you this notice, the:

- 6 • The court may *refuse to allow you to speak* at the scheduled hearing; and
- 7 • The court may *rule against you* without formally calling the matter at the hearing.

8 IT IS FURTHER ORDERED that this hearing may be continued from time to time  
9 without further notice except for the announcement of any adjourned dates and time at the above  
10 noticed hearing or any adjournment thereof.

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12  
13 SUBMITTED BY:

14   
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